

天风证券股份有限公司
关于四川雅化实业集团股份有限公司
公开发行可转换公司债券之上市保荐书

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“ ” “ ” “ ” 8
“ ” “ ” 2019 4

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Sichuan Yahua Industrial Group Co.,LTD

96,000

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2010 11 9

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yhjt@scyahu.com

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2009 3

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153,554,808.89

12,000

24,302,268.70

9,252,540.19

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2010 11 9

002497 16,000

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48,000 10 5

4 2015 4

2015 4 20 2014

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96,000

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2018 12 31 960,000,000

113,587,656 11.83%

846,412,344 88.17%

		%
	113,587,656	11.83
	113,587,656	11.83
	846,412,344	88.17
	846,412,344	88.17
	960,000,000	100.00

2

2018 12 31

			%	
1		137,519,340	14.32	103,139,505
2		31,900,000	3.32	-
3		17,621,056	1.84	-
4		15,293,868	1.59	-
5		11,577,800	1.21	-
6		11,485,885	1.20	-
7		8,500,070	0.89	-
8		8,325,040	0.87	-
9		7,998,227	0.83	-
10		7,717,044	0.80	-
		257,938,330	26.87	103,139,505

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2018 12 31

137,519,340

14.32%

1

2

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2015 2017

2018

1

	2018.9.30	2017.12.31	2016.12.31	2015.12.31
	475,758.23	434,253.28	324,013.90	289,331.21
	172,772.91	151,236.78	65,084.17	49,914.65
	267,490.94	256,449.32	238,940.46	221,067.26
	302,985.32	283,016.50	258,929.73	239,416.56

2

	2018 1-9	2017	2016	2015
	211,956.16	235,849.66	157,943.29	134,334.96
	22,762.70	33,514.53	19,125.78	16,265.30
	25,032.42	33,573.19	19,382.79	16,473.64
	20,519.92	26,824.17	14,772.47	12,779.92
	17,672.27	23,833.44	13,381.40	11,853.18
	15,070.90	22,665.01	12,500.48	8,903.20

3

	2018 1-9	2017	2016	2015
	15,683.77	18,152.56	8,561.37	22,951.41
	-12,794.98	-18,582.84	-9,972.53	-9,465.93
	800.65	1,504.04	833.25	-18,425.79
	3,755.25	796.81	-915.08	-5,553.90

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	2018.9.30/ 2018 1-9	2017.12.31/ 2017	2016.12.31/ 2016	2015.12.31/ 2015
	1.38	1.02	1.64	1.97
	0.81	0.70	1.27	1.74
	36.32%	34.83%	20.09%	17.25%
	37.49%	32.15%	28.94%	25.39%
	3.84	6.12	5.80	5.73
/	0.16	0.19	0.09	0.24
/	0.04	0.01	-0.01	-0.06
/	2.79	2.67	2.49	2.30
%	1.85	1.69	2.44	2.90

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2015	2016	2017	2018	6
27,793.02	30,898.20	53,622.81	67,619.56	
	20.69%	19.56%	22.74%	49.56%

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2015	2016	2017	2018	6
10,196.78	20,832.39	43,776.07	64,626.59	
	11.58%	22.83%	32.05%	36.51%

3

2020	12	31	2011	58	2011	1	1
							15.00%

“ ”

15.00%

4

2015	2016	2017	2018	1-6	
10,116.71		13,455.21		20,366.44	14,945.66
			7.58%	8.75%	8.73%
					11.14%

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	2017	12	31
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(本页无正文，为《天风证券股份有限公司关于四川雅化实业集团股份有限公司公开发行可转换公司债券上市保荐书》之签章页)

保荐代表人: 
许刚


王育贵

董事长: 
余磊

